

MONEY MATTERS

IMPROVING FINANCIAL WELLNESS ONE STEP AT A TIME

Easily access financial resources through your Student Assistance Program. At no charge to you, receive a 30-minute consultation with a financial advisor. If you decide to hire the advisor long-term, receive a 25% discount.

Common issues addressed with a consultation:

- Taxes/IRS Concerns
- Credit Counseling
- Debt and Budget ManagementRetirement and College Planning
- Home Buying Strategies
- Mortgages and Refinancing

